

Employee Type Import Template Guide





This guide will walk through the available fields in the **Employee Type Import Template** and what they mean.

Blue fields – General information

Highlighted blue fields – Required fields for importing new employee types

Note: For best results delete any blank columns from your template before uploading.

| Field Name | Description |
|-------------------------|--|
| Description | Description or name of the employee type |
| Shift Types | The shift type you would like to be available to this employee type. |
| | Use the number code below |
| | 0 = Full/Half Day |
| | 1 = Hourly |
| | 2 = Both (Full/Half and Hourly) |
| | 3 = Full Day Only |
| External ID | An identifying code for the employee type. Can be alpha-numeric |
| Data Analysis Category | Choose the category that best matches the employee type. Choose |
| | from one of the options below |
| | Administrative Staff |
| | Cafeteria Staff |
| | Facilities Staff |
| | Nursing Staff |
| | Paraprofessional Staff |
| | Secretarial Staff |
| | Security Staff |
| | Teacher\Professional Staff |
| | Technology Staff |
| | Transportation Staff |
| | Other |
| Enforce Absence Reasons | Would you like to enforce absence reason balances for this employee |
| | type? |
| | Put Y for yes |
| | Put N for no |
| Deduct Break Time | Would you like Aesop to deduct the break time when calculating |
| | absence duration and absence reason balances? |
| | Put Yes or No |
| Balance Tracking Type | How should Aesop track absence reason balances for this employee |
| | type? |
| | Day = Track balances by day |
| | Hour = Track balances by hour |
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| Rounding Rule | Choose what type of rounding rule Aesop should use for absence |
|------------------|--|
| | reason balance tracking. Use the two letter code found below |
| | No = No rounding |
| | UQ = Round up to next quarter |
| | UH = Round up to next half |
| | UW = Round up to next whole |
| | DQ = Round down to next quarter |
| | DH = Round down to next half |
| | DW = Round down to next whole value |
| | NQ = Round to nearest quarter |
| | NH = Round to nearest half |
| | NW = Round to nearest whole value |
| Allow Job Search | Allow this employee type to search for jobs? Leave this field blank to |
| | default to yes. |
| | Put Y for yes |
| | Put N for |