



SE Manager Shared Lists

Note:

- 1) District administrators can hide forms within programs therefore, the list of forms users will see via the SE Manager New/Edit Forms dropdown may be different than the list of forms seen here.
- 2) For Classes, Related Services, and State Test Accommodations to be reportable, users must select from the dropdown or shared lists of the IEP Meeting form (Amendment, Brief, IEP, Service Plan, Transfer).
- 3) For the State Test Accommodations, use the Comments field if further clarification is needed.

| Form Name | Field | How Do I Access It? | Defaults | Type of List |
|--|--|---|-----------------|---------------------|
| <i>Accelerated Plan/Intensive Program of Instruction</i> | | | | |
| | Plan Information > Subject/Target Area of Instruction | Via District Admin > Lists > Edit Shared Lists > Forms.AcceleratedPlanOfInstruction Select ListKey > TargetedSkill | No | Appendable |
| | Plan Information > Activity (Strategy/Materials) | Via District Admin > Lists > Edit Shared Lists > Forms.AcceleratedPlanOfInstruction Select ListKey > Strategies | No | Non-Appendable |
| | Plan Information > Progress Monitoring | Via District Admin > Lists > Edit Shared Lists > Forms.AcceleratedPlanOfInstruction Select ListKey > ProgressMonitoring | No | Non-Appendable |
| | Describe the manner in which the student will participate in accelerated reading instruction | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <i>Accept Alternative Placement Services</i> | | There are no shared lists on this form. | | |
| <i>Administrative Discipline Plan</i> | | | | |
| | The parent requested that... | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <i>Amendment to the Individualized Education Program (IEP)</i> | | | | |
| • Title Page | Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| • Section I. Review of Evaluation Data | Other Evaluations | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section1 Select ListKey > OtherEvaluations | Yes | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |



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|---|---|--|-----|----------------|
| <ul style="list-style-type: none"> • <i>Section II. Determination of Eligibility</i> | Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <ul style="list-style-type: none"> • <i>Section III. PLAAFP</i> | Physical | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Section III. PLAAFP > Behavioral | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Section III. PLAAFP > Discipline | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Section III. PLAAFP > Functional | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Section III. PLAAFP > Academic | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Section III. PLAAFP > Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <ul style="list-style-type: none"> • <i>Section IV. Determination of Services to Be Provided</i> | Program Name | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Instructional Schedule | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Instructional Accommodations and/or Modifications | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Related Services | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Supplementary Aid and Services > Type | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section4 Select ListKey > Supplementary Aid Type | Yes | Non-Appendable |
| | Supplementary Aid and Services > Aid/Service | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section4 Select ListKey > Supplementary Aid Provided | No | Non-Appendable |
| | If no... | Via yellow pencil on the web form. | Yes | Non-Appendable |



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|--|---|--|-----|----------------|
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> <i>Section IV-B. State Assessments</i> | Test Types | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section4b Select ListKey > TestTypes | Yes | Non-Appendable |
| | Accommodations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Comments | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | TELPAS Accommodations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | District Assessments | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> <i>Section V. Consideration of LRE</i> | Results | Via yellow pencil in shared list box on the form. | No | Appendable |
| | If efforts are not successful... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Evidence that removal... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Benefits | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Harmful Effects | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | If any of the above... | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Section V. Consideration of LRE > Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> <i>Section VI. Extended School Year Services (ESY)</i> | Instructional Schedule | Via yellow pencil on the form. | Yes | Non-Appendable |



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|---|----------------------------------|--|-----|----------------|
| | ESY Program Name | Via yellow pencil on the form. | Yes | Non-Appendable |
| | Related Services | This shared list is linked to the Related Services Schedule shared list on Section IV. Determination of Services to Be Provided screen | Yes | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <ul style="list-style-type: none"> • <i>Section VII. Graduation</i> | PEIMS Graduation Code | Via yellow pencil on the form. | Yes | Non-Appendable |
| | Endorsement | Via yellow pencil on the form. | Yes | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> • <i>Section VIII. Assurances</i> | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> • <i>Section IX. Committee Membership</i> | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> • <i>Section X. Deliberations</i> | Additional Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <i>Annual Goals</i> | | | | |
| | PLAAFP – Additional Skills | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Goal Builder - Timeframe | Via District Admin > Lists > Edit Shared Lists > Forms.AnnualGoals.Goal Select ListKey > TimeFrame | Yes | Non-Appendable |
| | Goal Builder - Conditions | Via District Admin > Lists > Edit Shared Lists > Forms.AnnualGoals.Goal Select ListKey > Conditions | Yes | Non-Appendable |
| | Goal Builder - Evaluation Method | Via District Admin > Lists > Edit Shared Lists > Forms.AnnualGoals.Goal Select ListKey > EvaluationMethod | Yes | Non-Appendable |



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|--|-------------------------------------|--|-----|----------------|
| | Goal Builder - Criteria | Via District Admin > Lists > Edit Shared Lists > Forms.AnnualGoals.Goal Select ListKey > Criteria | Yes | Non-Appendable |
| | Reporting Frequency | Via yellow pencil on the web form. | Yes | Non-Appendable |
| <i>Behavior Intervention Plan</i> | | | | |
| | Behaviors targeted for intervention | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Interventions | Via yellow pencil on the web form. | No | Appendable |
| | Description | Via yellow pencil on the web form. | No | Appendable |
| | Comments | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Communicate Progress | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Other Communication | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Target Behavior | Via yellow pencil on the web form. | No | Appendable |
| | Reward for Behavior | Via yellow pencil on the web form. | No | Appendable |
| | Consequence for Behavior | Via yellow pencil on the web form. | No | Appendable |
| <i>Behavior Intervention Plan (BIP)</i> | | | | |
| • <i>Title Page</i> | Person(s) Implementing | Via District Admin > Lists > Edit Shared Lists > StaffPositions Select ListKey > StaffPositions | Yes | Non-Appendable |
| | Progress Will be monitored by | Via District Admin > Lists > Edit Shared Lists > StaffPositions Select ListKey > StaffPositions | Yes | Non-Appendable |
| • <i>Behavior</i> | Progress since last review | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Description of behavior | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Appropriate behavior | Via yellow pencil in shared list box on the form. | No | Non-Appendable |



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|---|--|--|-----|----------------|
| | Antecedent strategy | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Consequence(s) of undesired behavior | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Additional information relevant to this behavior | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <i>Brief Individualized Education Program (IEP)</i> | | | | |
| • <i>Title Page</i> | Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| • <i>Section I. Review of Evaluation Data</i> | Other Evaluations | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section1 Select ListKey > OtherEvaluations | Yes | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| • <i>Section II. Determination of Eligibility</i> | Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| • <i>Section III. PLAAFP</i> | Physical | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Behavioral | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Discipline | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Functional | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Academic | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| • <i>Section IV. Determination of Services to Be Provided</i> | Program Name | Via yellow pencil on the web form. | Yes | Non-Appendable |



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| | | | | |
|--|---|--|-----|----------------|
| | Instructional Schedule | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Instructional Accommodations and/or Modifications | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Related Services | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Supplementary Aid and Services > Type | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section4 Select ListKey > Supplementary Aid Type | Yes | Non-Appendable |
| | Supplementary Aid and Services > Aid/Service | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section4 Select ListKey > Supplementary Aid Provided | No | Non-Appendable |
| | If no... | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> <i>Section IV-B. State Assessments</i> | Test Types | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section4b Select ListKey > TestTypes | Yes | Non-Appendable |
| | Accommodations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Comments | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | TELPAS Accommodations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | District Assessments | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> <i>Section V. Consideration of LRE</i> | Results | Via yellow pencil in shared list box on the form. | No | Appendable |
| | If efforts are not successful... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |



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| | | | | |
|--|--------------------------|--|-----|----------------|
| | Evidence that removal... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Benefits | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Harmful Effects | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | If any of the above... | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> <i>Section VI. Extended School Year Services (ESY)</i> | Instructional Schedule | Via yellow pencil on the form. | Yes | Non-Appendable |
| | ESY Program Name | Via yellow pencil on the form. | Yes | Non-Appendable |
| | Related Services | This shared list is linked to the Related Services Schedule shared list on Section IV. Determination of Services to Be Provided screen | Yes | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <ul style="list-style-type: none"> <i>Section VII. Graduation</i> | PEIMS Graduation Code | Via yellow pencil on the form. | Yes | Non-Appendable |
| | Endorsement | Via yellow pencil on the form. | Yes | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> <i>Section VIII. Assurances</i> | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> <i>Section IX. Committee Membership</i> | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> <i>Section X. Deliberations</i> | Additional Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |



SE Manager Shared Lists

| <i>Child Outcome Summary (COS)</i> | | | | |
|---|-------------------------------|--|-----|----------------|
| • <i>Title Page</i> | Persons Involved > Position | Via District Admin > Lists > Edit Shared Lists > StaffPositions Select ListKey > StaffPositions | Yes | Non-Appendable |
| | Other persons involved... | Via yellow pencil in shared list box on the form. | No | Appendable |
| • <i>Section 1</i> | Describe Progress | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| • <i>Section 2</i> | Describe Progress | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| • <i>Section 3</i> | Describe Progress | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <i>Consent for Evaluation</i> | | | | |
| | If answer to any statement... | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Additional information | Via yellow pencil in shared list box on the form. | No | Appendable |
| <i>Consent for Release: VI and DB</i> | | | | |
| There are no shared lists on this form. | | | | |
| <i>Consent to Transfer Assistive Technology Devices</i> | | | | |
| | Position | Via District Admin > Lists > Edit Shared Lists > StaffPositions Select ListKey > StaffPositions | Yes | Non-Appendable |
| <i>Consent: Deaf-Blind Census Release</i> | | | | |
| There are no shared lists on this form. | | | | |
| <i>Consent: Initial Placement</i> | | | | |
| There are no shared lists on this form. | | | | |
| <i>Consent: Psychological Evaluation/Services</i> | | | | |
| There are no shared lists on this form. | | | | |
| <i>Consent: Residential Care Release</i> | | | | |
| | Purpose | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Agencies Releasing Records | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |



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|---|--|---|-----|----------------|
| | Records to be Released by LEA | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Records to be Released by Non-educational agency | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <i>Consent: Transition Release</i> | | | | |
| | Authorize agencies... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <i>Contact Log</i> | | There are no shared lists on this form. | | |
| <i>Decline Alternative Placement Services</i> | | There are no shared lists on this form. | | |
| <i>Decline Special Education Services</i> | | There are no shared lists on this form. | | |
| <i>Eligibility: Transportation</i> | | | | |
| | Special Requirements | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <i>Extended School Year (ESY) Information</i> | | There are no shared lists on this form. | | |
| <i>Functional Behavioral Assessment (FBA)</i> | | | | |
| | Significant situational variables | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Previous strategies effective | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Previous strategies ineffective | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Additional information | Via yellow pencil in shared list box on the form. | No | Appendable |
| <ul style="list-style-type: none"> • <i>Behavior Intervention Plan</i> | Classroom environment | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Proactive strategies | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Positive reinforcement | Via yellow pencil in shared list box on the form. | No | Non-Appendable |



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|--|-----------------------------------|---|----|----------------|
| | Social skills training | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Response strategies | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Crisis response plan | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | BIP implemented by | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Parents informed of progress | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Progress reviewed | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <i>Functional Behavioral Review</i> | | | | |
| | Problem Behavior | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Significant Situational Variables | Via yellow pencil in shared list box on the form. (Note: This shared list is linked to the Significant situational variables shared list on the Functional Behavioral Assessment (FBA) screen) | No | Appendable |
| | Hypothesized Function of Behavior | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Effective | Via yellow pencil in shared list box on the form. (Note: This shared list is linked to the Previous strategies that have been effective shared list on the Functional Behavioral Assessment (FBA) screen) | No | Appendable |
| | Ineffective | Via yellow pencil in shared list box on the form. (Note: This shared list is linked to the Previous strategies that have been ineffective shared list on the Functional Behavioral Assessment (FBA) screen) | No | Appendable |



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|--|---|--|-----|----------------|
| | Other Information | Via yellow pencil in shared list box on the form. (Note: This shared list is linked to the Additional information shared list on the Functional Behavioral Assessment (FBA) screen) | No | Appendable |
| | Modify the current or develop a new BIP/IEP | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Additional Information | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <i>Graduation Plan: Course of Study</i> | | | | |
| | Endorsement | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | PEIMS Graduation Code | Via District Admin > Lists > Edit Shared Lists > Forms.Supplement.GraduationWithFoundations SelectbListKey > PEIMSGraduationCodes | Yes | Non-Appendable |
| | Course 1-12 | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section4 Select ListKey > Subjects (Note: This shared list is linked to the Instructional Schedule shared list on Section IV. Determination of Services to Be Provided screen) | Yes | Non-Appendable |
| <i>IEP Agenda</i> | | | | |
| There are no shared lists on this form. | | | | |
| <i>Incident Report: Restraint or Time-Out</i> | | | | |
| | Location of the incident | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Nature of the incident | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Describe the activity... | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Describe the behavior... | Via yellow pencil on the web form. | Yes | Non-Appendable |



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|--|-------------------------------|--|-----|----------------|
| | Efforts to de-escalate... | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Name of staff member(s)... | Via District Admin > Lists > Edit Shared Lists > StaffPositions Select ListKey > StaffPositions | Yes | Non-Appendable |
| | Assurances | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Observation of the student... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <i>Individualized Education Program Meeting</i> | | | | |
| • <i>Title Page</i> | Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| • <i>Section I. Review of Evaluation Data</i> | Other Evaluations | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section1 Select ListKey > OtherEvaluations | Yes | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| • <i>Section II. Determination of Eligibility</i> | Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| • <i>Section III. PLAAFP</i> | Physical | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Behavioral | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Discipline | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Functional | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Academic | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |



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|---|---|--|-----|----------------|
| <ul style="list-style-type: none"> <i>Section IV. Determination of Services to Be Provided</i> | Program Name | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Instructional Schedule | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Instructional Accommodations and/or Modifications | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Related Services | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Supplementary Aid and Services > Type | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section4 Select ListKey > Supplementary Aid Type | Yes | Non-Appendable |
| | Supplementary Aid and Services > Aid/Service | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section4 Select ListKey > Supplementary Aid Provided | No | Non-Appendable |
| | If no... | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> <i>Section IV-B. State Assessments</i> | Test Types | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section4b Select ListKey > TestTypes | Yes | Non-Appendable |
| | Accommodations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Comments | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | TELPAS Accommodations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | District Assessments | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |



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|---|----------------------------------|--|-----|----------------|
| <ul style="list-style-type: none"> Section V. Consideration of LRE | Results | Via yellow pencil in shared list box on the form. | No | Appendable |
| | If efforts are not successful... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Evidence that removal... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Benefits | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | If any of the above... | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> Section VI. Extended School Year Services (ESY) | Instructional Schedule | Via yellow pencil on the form. | Yes | Non-Appendable |
| | ESY Program Name | Via yellow pencil on the form. | Yes | Non-Appendable |
| | Related Services | This shared list is linked to the Related Services Schedule shared list on Section IV. Determination of Services to Be Provided screen | Yes | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <ul style="list-style-type: none"> Section VII. Graduation | PEIMS Graduation Code | Via yellow pencil on the form. | Yes | Non-Appendable |
| | Endorsement | Via yellow pencil on the form. | Yes | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> Section VIII. Assurances | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> Section IX. Committee Membership | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |



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|--|--|--|-----|----------------|
| <ul style="list-style-type: none"> Section X. Deliberations | Additional Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <i>Notice of Decision: Prior Written Notice</i> | | | | |
| | Decision | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Why decision was made | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Options considered | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Why rejected | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Evaluation procedures... | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Other factors... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <i>Notice of Evaluation</i> | | | | |
| | Student's school records have been reviewed... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Why rejected | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | If Dyslexia is checked > What interventions and strategies has the school attempted? | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Other factors... | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Position | Via District Admin > Lists > Edit Shared Lists > StaffPositions Select ListKey > StaffPositions | Yes | Non-Appendable |
| <i>Notice of IEP Meeting</i> | | | | |
| <ul style="list-style-type: none"> Title Page | The following person have been asked to participate... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | The following agencies have been invited... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |



SE Manager Shared Lists

| | | | | |
|--|--|--|-----|----------------|
| <ul style="list-style-type: none"> • <i>Parent Response</i> | | There are no shared lists on this form. | | |
| <ul style="list-style-type: none"> • <i>Second Notice</i> | Position | Via District Admin > Lists > Edit Shared Lists > StaffPositions Select ListKey > StaffPositions | Yes | Non-Appendable |
| <ul style="list-style-type: none"> • <i>Friendly Reminder</i> | | There are no shared lists on this form. | | |
| <i>Notice of Release/Consent to Request Confidential Information</i> | | | | |
| | Information will be | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Information will be | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Records to be Released/Requested | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Purpose of Disclosure | Via yellow pencil in shared list box on the form. | No | Appendable |
| <i>Notice of Service Plan Meeting</i> | | | | |
| <ul style="list-style-type: none"> • <i>Title Page</i> | The purpose of the meeting is to | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | The following person have been asked to participate... | Via yellow pencil in shared list box on the form. | No | Appendable |
| | The following agencies have been invited... | Via yellow pencil in shared list box on the form. | Yes | Appendable |
| <ul style="list-style-type: none"> • <i>Parent Response</i> | | There are no shared lists on this form. | | |
| <ul style="list-style-type: none"> • <i>Second Notice</i> | Position | Via District Admin > Lists > Edit Shared Lists > StaffPositions Select ListKey > StaffPositions | Yes | Non-Appendable |
| <ul style="list-style-type: none"> • <i>Friendly Reminder</i> | | There are no shared lists on this form. | | |
| <i>Notice to Parent of Rights Transferred</i> | | | | |
| | Comments | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> • <i>Notice to Student of Rights Transferred</i> | | There are no shared lists on this form. | | |
| <i>Notice to Parent of Transfer of Rights</i> | | | | |



SE Manager Shared Lists

| | | | | |
|---|-----------------------------|--|-----|----------------|
| | Comments | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <ul style="list-style-type: none"> <i>Notice to Student of Transfer of Rights</i> There are no shared lists on this form. | | | | |
| <i>Notice to the Parent to Release Information for SHARS</i> | | | | |
| <ul style="list-style-type: none"> <i>Consent to Release Information for SHARS</i> There are no shared lists on this form. | | | | |
| <i>Notice: Parent Revocation of Special Education Services</i> | | | | |
| | Instructional Schedule | Via yellow pencil on the form. (Note: This shared list is linked to the Instructional Schedule shared list on Section IV. Determination of Services to Be Provided screen) | Yes | Non-Appendable |
| <i>Parent/Guardian Acknowledgement</i> | | | | |
| | Below is a list of forms... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <i>Physician Referral for Occupational or Physical Therapy</i> | | | | |
| | OT referral is valid for | Via District Admin > Lists > Edit Shared Lists > Forms.PhysicianReferral.PhysicianReferralforOccupationalorPhysicalTherapy Select ListKey > Validfor | Yes | Non-Appendable |
| | PT referral is valid for | Via District Admin > Lists > Edit Shared Lists > Forms.PhysicianReferral.PhysicianReferralforOccupationalorPhysicalTherapy Select ListKey > Validfor | Yes | Non-Appendable |
| <i>Physician's Release from Homebound</i> | | | | |
| <i>Procedural Safeguards Log</i> | | | | |
| <i>Receipt of TSBVI Information</i> | | | | |
| <i>Receipt of TSD Information</i> | | | | |
| <i>Request for Records</i> | | | | |
| <i>Residential Facility Tracker Information</i> | | | | |



SE Manager Shared Lists

| <i>Review of Existing Educational Data (REED)</i> | | | | |
|---|--|--|-----|----------------|
| | Language | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Physical | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Sociological | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Emotional/Behavioral | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Cognitive/Intellectual | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Adaptive Behavior | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Educational/ Developmental Performance | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Assistive Technology | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Vocational | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Additional information... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <i>Service Plan Meeting</i> | | | | |
| • <i>Title Page</i> | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| • <i>Section I. Review of Evaluation Data</i> | Other Evaluations | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section1 Select ListKey > OtherEvaluations | Yes | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| • <i>Section II. Determination of Eligibility</i> | Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |



SE Manager Shared Lists

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|---|---|--|-----|----------------|
| <ul style="list-style-type: none"> <i>Section III. PLAAFP</i> | Physical | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Behavioral | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Discipline | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Functional | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Academic | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <ul style="list-style-type: none"> <i>Section IV. Determination of Services to Be Provided</i> | Program Name | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Instructional Schedule | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Instructional Accommodations and/or Modifications | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Related Services | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Supplementary Aid and Services > Type | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section4 Select ListKey > Supplementary Aid Type | Yes | Non-Appendable |
| | Supplementary Aid and Services > Aid/Service | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section4 Select ListKey > Supplementary Aid Provided | No | Non-Appendable |
| | If no... | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |



SE Manager Shared Lists

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|--|----------------------------------|--|-----|----------------|
| • <i>Section V. Committee Membership</i> | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| • <i>Section VI. Deliberations</i> | Additional Deliberations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <i>STAAAR Alternate 2 Participation Requirements</i> There are no shared lists on this form. | | | | |
| <i>Summary Report: Special Education/Related Services</i> | | | | |
| | Report Name | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Reason for Referral | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Summary of Interpretation | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Service | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section4b Select ListKey > RelatedServices | Yes | Non-Appendable |
| | Position | Via District Admin > Lists > Edit Shared Lists > StaffPositions Select ListKey > StaffPositions | Yes | Non-Appendable |
| <i>Supplement: Assistive Technology (AT)</i> | | | | |
| | Areas... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Specify AT... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Effectiveness... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Recommendations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <i>Supplement: Autism</i> | | | | |
| | Extended educational programming | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Daily schedule | Via yellow pencil in shared list box on the form. | No | Appendable |
| | In-home training | Via yellow pencil in shared list box on the form. | No | Appendable |



SE Manager Shared Lists

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|--|-------------------------------------|---|-----|----------------|
| | Positive behavior support | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Beginning at any age... | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Parent/family training | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Suitable staff-to-student ratio | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Communication interventions | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Social skill supports | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Professional educator/staff support | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Teaching strategies | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Comments | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |

Supplement: Communication Needs (DHH)

| | | | | |
|--|--|---|-----|----------------|
| | Expressive Communication Needs | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Receptive Communication Needs | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Communication Mode | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Based on the communication evaluation...services recommended are | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | What are opportunities for direct communication... | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | What are Student's academic levels | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | What are Student's full range of needs... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | There is an alternative plan in place... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |



SE Manager Shared Lists

| | | | |
|--|--|-----|------------|
| SELA > Home Communication > Preferred Home Communication Method | Via District Admin > Lists > Edit Shared Lists > Forms.Supplement.DHH Select ListKey > PrefHomeCommunication | Yes | Appendable |
| SELA > Language Acquisition Services > Service Provided | Via District Admin > Lists > Edit Shared Lists > Forms.Supplement.DHH Select ListKey > LanguageAcquisitionSvcProvided | Yes | Appendable |
| SELA > Language Acquisition Services > Frequency of Service | Via District Admin > Lists > Edit Shared Lists > Forms.Supplement.DHH Select ListKey > FrequencyofService | Yes | Appendable |
| SELA > Language Acquisition Services > Hours Spent Receiving Service | Via District Admin > Lists > Edit Shared Lists > Forms.Supplement.DHH Select ListKey > HoursReceivingSvc | Yes | Appendable |
| SELA > Hearing Amplification Type > Hearing Amplification Type | Via District Admin > Lists > Edit Shared Lists > Forms.Supplement.DHH Select ListKey > HearingAmplification | Yes | Appendable |
| SELA > Hearing Amplification Type > Period of Time for Access | Via District Admin > Lists > Edit Shared Lists > Forms.Supplement.DHH Select ListKey > PeriodofTimeAccess | Yes | Appendable |
| SELA > Hearing Amplification Type > Average Time | Via District Admin > Lists > Edit Shared Lists > Forms.Supplement.DHH Select ListKey > AverageTime | Yes | Appendable |
| SELA > Language Acquisition Assessment > Tool or Assessment Used | Via District Admin > Lists > Edit Shared Lists > Forms.Supplement.DHH Select ListKey > ToolAssessment | Yes | Appendable |
| SELA > Language Acquisition Assessment > Assessment Results Obtained | Via District Admin > Lists > Edit Shared Lists > Forms.Supplement.DHH Select ListKey > AssessmentResultsObtained | Yes | Appendable |

Supplement: Compensatory Services



SE Manager Shared Lists

| | | | | |
|--|---|--|-----|----------------|
| | The district has agreed to Compensatory Services | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | The parent proposes the following compensatory services | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Related Services | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Supplementary Aids and Services | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Program Modifications | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Supports for Personnel | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | The parent will be notified of progress | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Additional Information | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <i>Supplement: COVID-19 Special Education Recovery Act</i> | | | | |
| | Additional notes or explanations by the Committee | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <i>Supplement: Extended School Year (ESY)</i> | | | | |
| | Based on evidence presented above... | Goals will display in shared list once a progress report for goal(s) has been entered into SE IEP Goals. | No | N/A |
| <i>Supplement: Failure Review</i> | | There are no shared lists on this form. | | |
| <i>Supplement: Graduation</i> | | | | |
| | PEIMS Graduation Code | Via District Admin > Lists > Edit Shared Lists > Forms.Supplement.Graduation Select ListKey > PEIMSGraduationCodes | Yes | Non-Appendable |
| | Based on anticipated method of graduation... | Via yellow pencil in shared list box on the form. | No | Appendable |



SE Manager Shared Lists

| <i>Supplement: Graduation with Foundations</i> | | | | |
|---|---|---|-----|----------------|
| | Endorsement | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | PEIMS Graduation Code | Via District Admin > Lists > Edit Shared Lists > Forms.Supplement.GraduationWithFoundations Select ListKey > PEIMSGraduationCodes | Yes | Non-Appendable |
| | Based on anticipated method of graduation... | Via yellow pencil in shared list box on the form. | No | Appendable |
| <i>Supplement: Language Proficiency Assessment Committee (LPAC)</i> | | | | |
| | Linguistic Accommodations Used During Instruction | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Served in Special Program(s) | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | LPAC Recommendations | Via District Admin > Lists > Edit Shared Lists > Forms.ELL.Plan Select ListKey > Recommendation | Yes | Non-Appendable |
| | Assessment Instrument | Via yellow pencil on the web form. | Yes | Non-Appendable |
| | Performance Standard | Via yellow pencil on the web form. | Yes | Non-Appendable |
| <i>Supplement: Manifestation Determination Review</i> | | | | |
| | Reason for review... | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Student is a special education student... | Via yellow pencil in shared list box on the form. | Yes | Appendable |
| | Previous disciplinary actions... | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Describe the behavior... | Via yellow pencil in shared list box on the form. | No | Appendable |
| | General | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Information related to... | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Other information... | Via yellow pencil in shared list box on the form. | No | Appendable |



SE Manager Shared Lists

| | | | | |
|--|---|---|-----|----------------|
| <i>Supplement: Medically Fragile</i> | | There are no shared lists on this form. | | |
| <i>Supplement: Out of District Placement</i> | | There are no shared lists on this form. | | |
| <i>Supplement: Personal Care Services</i> | | | | |
| | Summarize the medical necessity... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Activities of Daily Living (ADLs) | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Instrumental Activities of Daily Living (IADLS) | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Personal Care Services are required... | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Other Areas | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <i>Supplement: Referral to RDSPD</i> | | There are no shared lists on this form. | | |
| <i>Supplement: Transition</i> | | | | |
| | Appropriate student involvement... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | If younger than 18... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | If at least 18... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Any postsecondary education... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | A functional vocational... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Employment goals... | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | If Student is at least 18... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Independent living goals... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Appropriate circumstances... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |



SE Manager Shared Lists

| | | | | |
|---|--|---|-----|----------------|
| | Training | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Education | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Employment | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Independent Living Skills | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | The transition services... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Texas Transition and Employment Guide link | Via District Admin > Lists > Edit Shared Lists > Forms.Supplement.Transition Select ListKey > TransitionLink | Yes | Non-Appendable |
| <ul style="list-style-type: none"> <i>SPP Indicator 13: Folder Review</i> There are no shared lists on this form. | | | | |
| <i>Supplement: Visual Impairment (VI)</i> | | | | |
| | Tactual > General Learning Media | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Visual > General Learning Media | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Auditory > General Learning Media | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Literacy Format | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Has been given a detailed explanation of the following resources | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Plans and arrangements | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Expanded Core Curriculum > Not Appropriate | Via District Admin > Lists > Edit Shared Lists > Forms.Supplement.VisualImpairment Select ListKey > NotAppropriate | Yes | Non-Appendable |
| <i>Supporting Documents</i> | | | | |



SE Manager Shared Lists

| | | | | |
|---|---|--|-----|----------------|
| | Form Title | Via District Admin > Lists > Edit Shared Lists > Forms.SupportingDocuments Select ListKey > SpEdTitle | Yes | Non-Appendable |
| | Additional notes or explanations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <i>Surrogate Parent</i> There are no shared lists on this form. | | | | |
| <i>Transfer Individualized Education Program (IEP)</i> | | | | |
| <ul style="list-style-type: none"> • <i>Title Page</i> There are no shared lists on this form. | | | | |
| <ul style="list-style-type: none"> • <i>Pending Evaluation at Time of Transfer</i> | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> • <i>Verification of IEP</i> | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> • <i>Schedule of Services</i> | Program Name | Via yellow pencil on the form. (Note: This shared list is linked to the Program Name shared list on Section IV. Determination of Services to Be Provided screen) | Yes | Non-Appendable |
| | Instructional Schedule | Via yellow pencil on the form. (Note: This shared list is linked to the Instructional Schedule shared list on Section IV. Determination of Services to Be Provided screen) | Yes | Non-Appendable |
| | Instructional Accommodations and/or Modifications | (Note: This shared list is linked to the Instructional Accommodations/Modifications shared list on Section IV. Determination of Services to Be Provided screen) | Yes | Non-Appendable |
| | Related Services | (Note: This shared list is linked to the Related Services shared list on Section IV. Determination of Services to Be Provided screen) | Yes | Non-Appendable |
| | Supplementary Aid and Services > Type | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section4 Select ListKey > Supplementary Aid Type | Yes | Non-Appendable |



SE Manager Shared Lists

| | | | | |
|---|---|--|-----|----------------|
| | Supplementary Aid and Services > Aid/Service | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section4 Select ListKey > Supplementary Aid Provided | No | Non-Appendable |
| | If no... | Via yellow pencil on the web form. | No | Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> • <i>State Assessments</i> | Test Types | Via District Admin > Lists > Edit Shared Lists > Forms.IEP.Section4b Select ListKey > TestTypes | Yes | Non-Appendable |
| | Accommodations | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Comments | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | TELPAS Accommodations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | District Assessments | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Deliberations | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| <ul style="list-style-type: none"> • <i>Deliberations</i> | There are no shared lists on this form. | | | |
| <ul style="list-style-type: none"> • <i>Committee Membership</i> | There are no shared lists on this form. | | | |
| <i>Transition: Coordinated Set of Activities</i> | | | | |
| | Instruction > Service/Activity | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Instruction > School District/Agency Responsible | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Related Services > Service/Activity | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Related Services > School District/Agency Responsible | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Community Experiences > Service/Activity | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |



SE Manager Shared Lists

| | | | | |
|---|---|---|-----|----------------|
| | Community Experiences > School District/Agency Responsible | Via yellow pencil in shared list box on the form. | No | Appendable |
| | Development of Employment... > Service/Activity | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Development of Employment... > School District/Agency Responsible | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Acquisition of Daily Living Skills > Service/Activity | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Acquisition of Daily Living Skills > School District/Agency Responsible | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Functional Vocational Assessment > Service/Activity | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Functional Vocational Assessment > School District/Agency Responsible | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Other Activities | Via yellow pencil on the web form. | No | Non-Appendable |
| <i>Transition: Follow-Up Assessment</i> | | There are no shared lists on this form. | | |
| <i>Transition: Parent Survey</i> | | There are no shared lists on this form. | | |
| <i>Transition: SPP Indicator 13 Folder Review</i> | | There are no shared lists on this form. | | |
| <i>Transition: Student Interview</i> | | There are no shared lists on this form. | | |
| <i>Transition: Summary of Performance</i> | | There are no shared lists on this form. | | |



SE Manager Shared Lists

| <i>Transition: Teacher Survey</i> | | | | |
|-----------------------------------|---|---|-----|----------------|
| | Student displays special ability... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| | Student displays special interests... | Via yellow pencil in shared list box on the form. | Yes | Non-Appendable |
| <i>Transportation Information</i> | | | | |
| | Background – Other | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Competencies – Other | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Special Needs – Medical/Medication | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Special Needs – Special Equipment/Other Information | Via yellow pencil in shared list box on the form. | No | Non-Appendable |
| | Program Name | Via yellow pencil on the web form. | No | Non-Appendable |

Non-Appendable shared list means your items will override the default items provided by SuccessEd.

Appendable shared list means your items will be added to the bottom of the default items provided by SuccessEd.