

Frontline Education is happy to announce the release of Asset Management v13.3 which includes the following enhancements:

## 1) Status Lifecycle Report- Transaction Location Field

1. Status Lifecycle Report- Transaction Location Field

The Status Lifecycle Report provides a listing, in <u>CSV</u> format, of the displayed tags (within the Tags grid) every time each tag was in a particular status. The user selects the desired Status and Date Range within the Status Lifecycle Report window. This report includes Selected Status, Status Notes, Origin Site, Transaction Location (Room, Staff, Student), Scan Date, Scan By, and any of the columns displayed in the Tags grid.

## Navigation to Status Lifecycle Report

To Navigate to the status lifecycle report, choose the "Tags" tab on the top navigation.



From the tags grid, populate the grid with tags you would like to report on. If you would like all tags to be reported on, check all sites and click run.

As you have assets in the tags grid, navigate to the select report drop-down and choose "Status Lifecycle Report."

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Save Search Saved Search	4s	Site Name: All	All items checked		Status:	Please select:		Funding Source:		Please search: Q			
	es	Location: PI			Asset Type:								
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Last Scan Date	Site Name	Teo	Serial	Product Name	Location	Status	Asset Condition	Last Scan By	Expiration Date	PDF			
10/05/2021	Imports	0108T1	S0108T1	PN12001120	Room: POImpR1	Pending Transfer		system		Inventory Quan	tity Report		
11/16/2022	Imports	0108T10	S0108T10	PN12001120	Room: POImpR1	In Use		Anna Maxin		Excel			
10/05/2021	Imports	0108T100	S0108T100	PN12001120	Room: POImpR1	Pending Transfer		system		Archived Invent	ory		
11/16/2022	Imports	0108T1000	S0108T1000	PN12001120	Room: POImpR1	In Use		Anna Maxin		Components Li	sting		
11/16/2022	Imports	0108T1001	S0108T1001	PN12001120	Room: POImpR1	In Use		Anna Maxin		Model End of L	te		
11/16/2022	Imports	0108T1002	S0108T1002	PN12001120	Room: POImpR1	In Use		Anna Maxin					
11/16/2022	Imports	0108T1003	S0108T1003	PN12001120	Room: POImpR1	In Use		Anna Maxin		Status Lifecycle	Report		
10/05/2021	Imports	0108T1004	S0108T1004	PN12001120	Room: POImpR1	Pending Transfer		system		rag Depreciatio	rineport		
10/05/2021	Imports	0108T1005	S0108T1005	PN12001120	Room: POImpR1	Pending Transfer		system		Tag Listing	TOTOTILOLI		
10/05/2021	Imports	0108T1006	S0108T1006	PN12001120	Room: POImpR1	Pending Transfer		system		0	10/04/2021		
10/05/2021	Imports	0108T1007	S0108T1007	PN12001120	Room: POImpR1	Pending Transfer		system		0	10/04/2021		
11/16/2022	Imports	0108T1008	S0108T1008	PN12001120	Room: POImpR1	In Use		Anna Maxin		0	10/04/2021		
11/16/2022	Imports	0108T1009	S0108T1009	PN12001120	Room: POImpR1	In Use		Anna Maxin		0	10/04/2021		

Once the "Status Lifecycle Report" has been selected a pop-up will appear. The pop-up allows you to customize the report based on status and date range.



Only one status can be selected. After the status is selected, the date range can be selected from the drop-down menu (Today, yesterday, Last 7 Days, Last 30 Days, Last 60 Days, Last 90 Days, Last Year, Last 2 Years, Last 5 Years, Last 10 Years, and Custom Range.) When the custom range is selected the calendar can be used to choose the date or the date range can be manually typed in. After Status and Date Range has been selected you can click Go to download the report of the refresh button to start over.

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	Last 7 Days Last 30 Days Last 60 Days Last 90 Days Last 92 Days Last 2 Year Last 2 Years Last 5 Years Last 10 Years Custom				:		Start End 4 4 26 21 3 4	Date: Date: Dece A T 7 28 4 5	12/1/202 12/1/202 ember 20 W 29 6	22 23 23 T F 30 1 7 8	★ S 2 9 10				
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From the results populated in the tags grid and your selections in the pop-up, your report will generate and be downloaded via excel.

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1	Selected Status	Status Notes	Origin Site	Transaction Location	Scan Date	Scan By	Tag	Serial	Product Number	Product Name
2	In Use	Distribution	Griffin Avenue Elementary	Room: 23	11/16/2022	Anna Maxin	0000010000	9874635196874251	2000388	RFID Hang Tag
3	In Use	Distribution	Anderson 5	Student: AndStuF1 And	01/13/2022	John Mellios	000001A	12345678	364	CTL NL7T
4	In Use	Distribution	Anderson 5	Room: 101-Tech Stg	11/16/2022	Anna Maxin	000001A	12345678	364	CTL NL7T
5	In Use	Distribution	Anderson 5	Room: 101-Tech Stg	11/16/2022	Anna Maxin	000002	987456	364	CTL NL7T
6	In Use	Distribution	Technology	Room: MA10	03/18/2022	TIPWebIT	0000035131	DMQJ1TLGDJ8T	2000214	lpad 2 16GB w/WiFi
7	In Use	Distribution	Technology	Room: MA10	03/18/2022	TIPWebIT	0000035131	DMQJ1TLGDJ8T	2000214	Ipad 2 16GB w/WiFi
8	In Use	Distribution	Technology	Room: MA10	03/18/2022	TIPWebIT	0000035131	DMQJ1TLGDJ8T	2000214	Ipad 2 16GB w/WiFi
9	In Use	Distribution	Technology	Room: MA10	03/18/2022	TIPWebIT	0000035131	DMQJ1TLGDJ8T	2000214	Ipad 2 16GB w/WiFi
10	In Use	Distribution	Technology	Room: MA10	03/18/2022	TIPWebIT	0000035131	DMQJ1TLGDJ8T	2000214	Ipad 2 16GB w/WiFi
11	In Use	Distribution	Technology	Room: MA10	03/18/2022	TIPWebIT	0000035131	DMQJ1TLGDJ8T	2000214	Ipad 2 16GB w/WiFi
12	In Use	See Ticket History Tab	Learning Campus	Staff: STEFANIE Barnet	05/10/2022	GetHelp	00002568	84521	1060	Dell Chromebook 11 SE
13	In Use		San Benito	Room: 207	11/16/2022	Anna Maxin	000120004	2000467	2000467	HP Chromebook 11 G5 EE
14	In Use		San Benito	Room: 207	11/16/2022	Anna Maxin	000120005	2000467	2000467	HP Chromebook 11 G5 EE
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The report includes the following fields:

- Selected Status- That status you selected from the drop-down
- Status Notes- Any notes that were added when the status was changed.
- Origin Site- Where the status was changed.
- Transaction Location What location (Room, Staff, or Student) the change was made at.
- Scan Date- The date the status was changed.
- Scan By- Who made the status change.
- Tag- What tag was altered.
- Serial- The serial of the tag.
- Product Number- The Product Number of the tag that was altered.
- Product Name- The name of the product of the tag that was altered.
- Manufacturer- The vendor who made the tag that was altered.
- Product Type- The custom product type that was selected for the tag that was altered.
- Asset Condition- System field that can be entered for the user to understand the condition of the asset.
- Site Name- Which site the tag is at currently.
- Location- The location (room, staff, or student) the asset is currently at.
- Asset Type- This shows if the asset is Standalone, Component, or Parent tag.
- Status- What status the asset is in currently.
- Vendor- Which vendor supplied the asset.
- Funding Source- A field that is populated by the district by their own funding source information.
- Grade- What grade the Location is in for the asset.
- Location ID The ID number for Staff ID, Student ID, or Room ID.

## **Transaction Location Addition**

Transaction Location has been added as an additional field for reporting purposes. The Transaction Location shows where the asset was during the change in status which is different from the Location field which shows where the asset currently is.

The addition of the Transaction Location will allow users to better answer federal and state audit requests.

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9	In Use	Distribution	Technology	Room: MA10	3/18/2022	TIPWebIT	0000035131	DMQJ1TLGDJ8T	2000214	Ipad 2 16GB w/WiFi
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