

This QuickStart Guide explains how to create a user when assigned as a SuperUser. You can determine a user's setup by going to **Home** > **Users** > **Create a New User**.

MAIN

Complete the sections for "Login Info," "User Type," and "Employee Information." Provide the person with an ID and password, assign them as a Routings Only, Standard, HR Admin, or SuperUser, and add additional details such as a name, email, and department.

User Type	0	Routings Only: (most restrictive) The user can only view applications that are explicitly provided to them through Routings, shared folders, or forwarded applications.
	0	Standard: The user can read any application accessible to them based on the contents of the "Application Permissions" tab.
	0	HR Admin: The user is the main administrator for a member organization within the consortium. They have access to the member-specific settings of Frontline Applicant Tracking and can be given control of user accounts.
	0	Job Posting Only: Use this type to give an organization the ability to post positions to the consortium's job board. Job Posting Only accounts do not have the ability to view any applicants in this Frontline Applicant Tracking consortium and should only be created for organizations that are not consortium members.
	0	SuperUser: (system administrator) The user can perform all functions within the system as well as delete applicants and view other user's actions.

GROUP MEMBERSHIP

Use this section to control permissions for each user assigned to a group. You can create a group with a specific permission and assign any people which require those same permissions.

Main Group Membership	Application Permi	ssions Employee Permissions Form Pe	rmissions System Permissions R	
Groups Filter: Filter Name				
		Group	Members Count	
		Elementary Principals	6	
		Middle School Principals	3	
		New Recruit Group	0	
		Standard Users	15	

APPLICATION PERMISSIONS

Customize which applications a Standard user can view. Determine the visibility for "Application Groups," "Category Permissions," "Location Permissions," "Selection Pipeline Permissions," and "Custom Permissions."

Application Groups	Which set of applicants may this user view? Pools Can View Pools of Applicants Vacancies Vacancies
	Can View Vacancies' Applicants





FORM PERMISSIONS

Provide the person access to create personal forms, send reference surveys, and have EForm functionality. Then, choose which forms the user can access and specify how the user can take action.

Main Group Membership	Application Permissions Employee Permissions Form Permission	ons <u>System</u>	Permissions	Routings		
Form Permissions	 Can Create Personal Forms = Allows users to create and manage their own forms Can Send Reference Surveys = Allows users to deliver forms, including reference surveys, to the applicant, other users, and other email addresses. Can Use EForm Functionality = Allows users to be granted access to EForm functionality on the Applicant Profile. 					
Individual Forms		Can start a new form.	Can send form to someone else.	Can view other people's forms.	Can edit other people's forms.	Can delete other people's forms.
	All Forms					
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	Form Fields	\checkmark	1	V	V	 Image: A start of the start of

SYSTEM PERMISSIONS

Assign permissions related to your system, applicant interviews, applicant materials, applicant tools, and requisitions. Take note, the options within this tab differ for user types.

Main Group Membership	Application Permissions Employee Permissions Form Permissions System Permissions Routings
	FRandall is a Standard user and may be granted the additional permission to the following functions in Frontline Applicant Tracking.
System	Can Use Tools Allows users to use system level Tools (everything in the Tools tab).
1 611113510115	Can Use Setup Allows users to control system tables (everything in the Setup tab).
	Can Control Users If selected, this user will have access to the Users tab and will be able to modify user passwords and permissions

ROUTINGS

You can route an application submitted to vacancies or position types to a designated user. Use this tab to determine these permissions and the assigned vacancy or position type(s). Take note, you can have the applicant tracking system email this user every time an applicant submits for a vacancy or position that is routed to them and you can send this person any files attached to the routing.

	Route Submitted Applications to tardis@gmail.com for the Following Vacancies and Positions	
Routed	Filter: Filter Vacancies	
Vacancies	Administration	Should Email?
Group By Location	Job Code: 1272 - Assistant Principal -	O Yes O No
	Job Code: 1170 - Middle School Principal - Norton Middle	O Yes O No